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Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus of the Company dated 2 December 2005.



利君國際醫藥(控股)有限公司

Lijun International Pharmaceutical (Holding) Co., Ltd.

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2005)

STABILISING ACTION AND THE END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Share Offer ended on 6 January 2006.

The stabilising actions undertaken by the Lead Manager during the stabilisation period were (i) over-allocations of 10,500,000 Shares in the Placing; (ii) the borrowing of 10,500,000 Shares from Prime United Industries Limited pursuant to the Stock Borrowing Agreement to cover the over-allocations in the Placing; and (iii) the exercise in full of the Over-allotment Option. The Over-allotment Shares were issued and allotted on 21 December 2005 at the Offer Price of HK\$2.15 per Share and were used for the purpose of returning to Prime United Industries Limited the 10,500,000 Shares borrowed pursuant to the Stock Borrowing Agreement.

This announcement is made pursuant to the requirement under section 9(2) of the Securities and Futures (Price Stabilizing) Rules.

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As at the date of this announcement, the Board comprises Wu Qin, Wu Zhihong, Huang Chao, Xie Yunfeng and Sun Xinglai as executive Directors, Liu Zhiyong as non-executive Director and Qu Jiguang, Leung Chong Shun and Chow Kwok Wai as independent non-executive Directors.

By Order of the board of
Lijun International Pharmaceutical (Holding) Co., Ltd.
Wu Qin
Chairman

Hong Kong, 10 January 2006