



利君國際醫藥(控股)有限公司

Lijun International Pharmaceutical (Holding) Co., Ltd.

(Incorporated in the Cayman Islands with limited liability)

(stock code: 2005)

MAJOR AND CONNECTED TRANSACTION

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Independent Shareholders have by resolution today approved the Acquisition, the issue of the Consideration Shares, the transactions contemplated under the Acquisition Agreement and the Escrow Agreement as set out in the Notice (as defined below).

On 11 June 2007, Lijun International Pharmaceutical (Holding) Co., Ltd. (the “**Company**”) published a circular (“**Circular**”) regarding, inter alia, the Acquisition. Unless otherwise defined, capitalised terms used herein shall have the meanings ascribed to them in the Circular.

The Independent Shareholders have by resolution today approved the Acquisition, the issue of the Consideration Shares, the transactions contemplated under the Acquisition Agreement and the Escrow Agreement and the directors of the Company be and are authorized to do, approve and transact all such acts and things as they may in their discretion consider necessary or desirable in connection therewith.

RESULTS OF EGM

The poll result in respect of the ordinary resolution (“**Ordinary Resolution**”) proposed at the EGM held on 26 June 2007 was as follows:

Ordinary Resolution (Extracted)	No. of votes cast and approximate percentage of total number of votes cast	
	For	Against
Ordinary resolution to approve the Acquisition, the issue of the Consideration Shares, the transactions contemplated under the Acquisition Agreement and the Escrow Agreement, as set out in the notice of the EGM dated 11 June 2007 (“ Notice ”)	201,564,000 (100%)	0 (0%)

Please refer to the Notice for full version of the Ordinary Resolution.

As at the date of the EGM, the issued share capital of the Company was 290,500,000 Shares.

ORDINARY RESOLUTION

The total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution at the EGM was 290,500,000 Shares, representing 100% of the total issued share capital of the Company. As disclosed in the Circular, as confirmed by the Vendor, as at the Latest Practicable Date, the Vendor, its subsidiaries and its ultimate beneficial owners do not hold any shares and therefore no Shareholder was required to abstain from voting at the EGM. No parties has stated any intention in the Circular to vote against the resolution or to abstain from voting at the EGM.

Computershare Hong Kong Investor Services Limited, the Hong Kong branch share registrar and transfer office of the Company, acted as scrutineers for the poll at the EGM.

By order of the Board
Lijun International Pharmaceutical (Holding) Co., Ltd.
Wu Qin
Chairman

Hong Kong
26 June 2007

As at the date of this announcement, the Board comprises Wu Qin, Wu Zhihong, Huang Chao, Xie Yunfeng, Sun Xinglai and Wang Xian Jun as executive Directors, Liu Zhiyong as non-executive Director, Qu Jiguang, Leung Chong Shun and Chow Kwok Wai as independent non-executive Directors.